

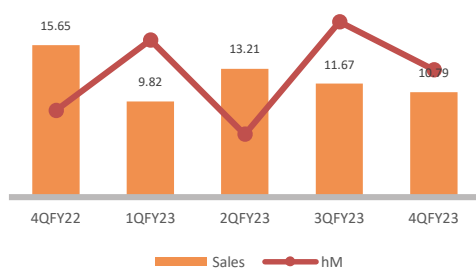
ASTL Result Review - 4QFY23



Friday, September 8, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	10,795	15,647	31.0% ▼	45,493	58,184	21.8% ▼
Cost of Sales	-9,382	-14,255	34.2% ▼	-39,531	-51,693	23.5% ▼
Gross Profit	1,413	1,392	1.5% ▲	5,962	6,491	8.2% ▼
SG&A Expenses	-488	-618	21.0% ▼	-1,760	-1,940	9.3% ▼
Other Expenses	6	9	29.3% ▼	-204	-192	6.3% ▲
Operating Profit	931	784	18.8% ▲	3,999	4,360	8.3% ▼
Other Income	-4	-23	81.9% ▲	8	25	66.1% ▼
Finance Cost	-1,082	-798	35.6% ▲	-4,033	-2,307	74.8% ▲
Profit Before Taxation	-155	-37	318.2% ▼	-26	2,078	101.2% ▼
Taxation	-814	-471	72.7% ▲	-653	-753	13.3% ▼
Profit After Taxation	-969	-509	90.6% ▼	-678	1,326	151.2% ▼
Earnings Per Share	-3.26	-1.71	90.6% ▼	-2.28	4.46	151.2% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	13.1%	8.9%	4.2% ▲	13.1%	11.2%	1.9% ▲
SG&A Expenses to Sales	-4.5%	-3.9%	0.6% ▲	-3.9%	-3.3%	0.5% ▲
Other Income to Sales	0.0%	-0.1%	0.1% ▲	0.0%	0.0%	0.0% ▼
Ex. gain / (Loss) to Sales	-4.5%	-3.9%	0.6% ▲	-3.9%	-3.3%	0.5% ▲
Effective Taxation	524.1%	1269.2%	745.0% ▼	2521.9%	-36.2%	2485.7% ▲
Net Margin	-9.0%	-3.3%	5.7% ▼	-1.5%	2.3%	3.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

